

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In Re MUNICIPAL DERIVATIVES :
ANTITRUST LITIGATION :
: MDL No. 1950
: Master Docket No. 08-02516 (VM)(JCF)
:
:
THIS DOCUMENT RELATES TO: :
ALL ACTIONS :
-----X

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Harry S. Davis of the law firm Schulte Roth & Zabel LLP hereby appears as counsel for Defendant National Westminster Bank PLC in the above-captioned action.

Dated: New York, New York
August 7, 2008

SCHULTE ROTH & ZABEL LLP

By: /s/ Harry S. Davis
Harry S. Davis

919 Third Avenue
New York, New York 10022
(212) 756-2000
(212) 593-5955
harry.davis@srz.com

Attorneys for Defendant
National Westminster Bank PLC